



**Part II** Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attachment.

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18 Can any resulting loss be recognized? ▶ See attachment.

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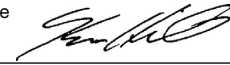
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attachment.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶  Date ▶ 10/28/2022

Print your name ▶ Ivy Pong Title ▶ VP Tax

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Ken Hill				P00561909
	Firm's name ▶ Deloitte Tax LLP	Firm's EIN ▶ 86-1065772		Phone no. 408-704-4000	
	Firm's address ▶ 225 West Santa Clara St., Suite 600, San Jose, CA 95113				

**Broadcom Inc.**  
**EIN 35-2617337**  
**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**  
**8.00% Mandatory Convertible Preferred Stock, Series A, \$0.001 Par Value**

Current Internal Revenue Service (“IRS”) guidance under Internal Revenue Code (“IRC”) section 6045B provides that if a company undertakes an organizational action with respect to stock (such as a conversion of an entire class of stock into another class of stock), an information return on Form 8937 must be filed with the IRS and furnished to affected holders, or alternatively, posted on the company’s website.

The information contained in the Form 8937 and this attachment is intended to satisfy those requirements and is intended to provide a general summary of certain U.S. federal income tax consequences of the mandatory conversion of the company’s 8.00% Mandatory Convertible Preferred Stock into common stock. This information does not constitute tax advice and does not purport to take into account any holder’s specific circumstances. Holders are urged to consult their own tax advisors regarding the U.S. tax consequences of the adjustments described herein, and the impact to tax basis resulting from the adjustments, including the treatment of fractional shares cancelled for cash.

**Broadcom Inc.**  
**EIN 35-2617337**  
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**8.00% Mandatory Convertible Preferred Stock, Series A, \$0.001 Par Value**

**Form 8937, Part II, Line 14**

On September 30, 2022, in accordance with Broadcom Inc.'s (“**Company**”) Certificate of Designations, dated as of September 30, 2019 (“**Certificate**”), each share of 8.00% Mandatory Convertible Preferred Stock, Series A (“**MCP Stock**”) automatically converted into 3.1149 shares of the Company’s common stock (“**Common Stock**”) (the “**Conversion**”). No fractional shares of Common Stock were issued; instead, such holder received cash in lieu of fractional shares.

As previously announced, on September 30, 2022, the holders of record of MCP Stock at the close of business on September 15, 2022, separately received a final quarterly cash dividend of \$20.00 per share on the MCP Stock.

**Form 8937, Part II, Line 15**

For U.S. federal income tax purposes, the Company expects the Conversion to qualify as a tax-free exchange described in Section 368(a)(1)(E) of the U.S. Internal Revenue Code of 1986, as amended (the “**Code**”). Accordingly, under Section 358(a), a shareholder’s aggregate tax basis in the shares of Common Stock received in the Conversion (including fractional shares deemed to be received and then cancelled for cash) is equal to the aggregate tax basis of the shares MCP Stock surrendered.

**Form 8937, Part II, Line 16**

The tax basis in each share of Common Stock received (including fractional shares later cancelled for cash) is determined by dividing the tax basis in the one share of MCP Stock surrendered by 3.1149. A holder that acquired blocks of MCP Stock at different times or different prices should allocate basis to the Common Stock received in a manner that reflects, to the greatest extent possible, shares of Common Stock with respect to shares of MCP Stock acquired on the same date and at the same price. This allocation may result in some shares of Common Stock having split basis (and holding period) segments.

**Form 8937, Part II, Line 17**

Sections 354(a), 358(a), and 368(a) (for the Conversion).  
Section 1001 (for the redemption of fractional shares, provided section 302(a) applies to such holder).

**Form 8937, Part II, Line 18**

No loss may be recognized in the Conversion of MCP Stock.

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**8.00% Mandatory Convertible Preferred Stock, Series A, \$0.001 Par Value**

**Form 8937, Part II, Line 19**

The stock basis adjustment is taken into account in the tax year of the holder during which the Conversion occurred (e.g., 2022 for calendar year taxpayers).