

**Broadcom Inc.****Stock Split Frequently Asked Questions****June 2024****1. What did Broadcom announce?**

On June 12, 2024, we announced that the Broadcom Board of Directors declared a ten-for-one forward stock split of Broadcom common stock.

**2. Why was the decision made to split the stock?**

The price of Broadcom common stock has increased significantly over the past few years. We believe the stock split will make ownership of Broadcom common stock more accessible to investors and employees.

**3. How does the stock split work?**

The stock split will be effected through the filing of an amendment to our Amended and Restated Certificate of Incorporation, which will result in a proportionate increase in the number of shares of our authorized common stock.

The amendment effecting the stock split will be effective after the close of the NASDAQ Global Select Market (the “*Nasdaq Stock Market*”) on July 12, 2024. As a result of the stock split, each Broadcom stockholder of record as of the close of the Nasdaq Stock Market on July 11, 2024 will receive an additional nine shares of Broadcom common stock for every one share of Broadcom common stock held.

Trading is expected to commence on a split-adjusted basis when the Nasdaq Stock Market opens on July 15, 2024. At that time, the stock price per share is expected to be reduced to one-tenth of the pre-split value, while the number of shares outstanding will be increased to ten times the number of shares outstanding pre-split. Below is an example:

	<b>Pre-Stock Split</b>	<b>Post-Stock Split</b>	<b>As of July 15, 2024</b>
<b>Shares held</b>	100 shares	1,000 shares	Shares are multiplied by 10
<b>Share price</b>	\$1,400 per share	\$140 per share	Share price is divided by 10
<b>Total value of shares held</b>	\$140,000	\$140,000	Total value remains equal

**4. What are the important dates related to the stock split?**

July 11, 2024	Record Date	The date on which Broadcom stockholders of record as of the close of the Nasdaq Stock Market are identified.
July 12, 2024	Effective Date	The date on which Broadcom stockholders of record as of the close of the Nasdaq Stock Market on the Record Date will receive an additional nine shares of Broadcom common stock for each share of Broadcom common stock they held on the Record Date.
July 15, 2024	First Post-Stock Split Trading Date	The date when Broadcom common stock is expected to begin trading on a split-adjusted basis.

**5. How did Broadcom determine the ten-for-one split ratio?**

We believe the trading price of Broadcom common stock with a ten-for-one split ratio will make ownership of Broadcom common stock more accessible to investors and employees.

**6. Will the stock split dilute the value of my Broadcom common stock due to the increase in the number of shares?**

No. The stock split will not dilute the value of a stockholder's Broadcom common stock. Each stockholder will have the same proportionate interest in Broadcom before and after the stock split.

**7. Will the stock split change my percentage ownership or voting power?**

No. The stock split will affect all Broadcom stockholders uniformly and will not affect a stockholder's percentage ownership or proportionate voting power.

**8. Will the stock split change the value of my shares of Broadcom common stock?**

No. The stock split will not change the total value of the shares. Immediately following the stock split, the total post-stock split value of the shares is expected to be equal to the total pre-stock split value. We cannot predict future changes in the market price of Broadcom common stock, which may fluctuate for various reasons.

**9. How many additional shares from the stock split will I have?**

You will receive an additional nine shares of Broadcom common stock for every one share of Broadcom common stock held after the close of the Nasdaq Stock Market on the Record Date.

**10. Will future declared quarterly cash dividends apply to the additional shares from the stock split?**

Yes. After July 15, 2024, any quarterly cash dividend declared by our Board of Directors will reflect the stock split.

**11. What will happen to fractional shares in the stock split?**

Broadcom will not issue any fractional shares of Broadcom common stock in connection with the stock split. Holders of fractional shares of Broadcom common stock should consult their broker.

**12. Is stockholder approval required to complete the stock split?**

No. Under current Delaware law, stockholder approval is not required to complete this stock split.

**13. Will the par value change?**

No. The par value will remain at \$0.001 per share for both the current (pre-stock split) and new (post-stock split) shares of Broadcom common stock.

**14. Is the stock split tax-free?**

The stock split is intended to qualify as a tax-free "recapitalization" for U.S. federal income tax purposes. Provided it so qualifies, the aggregate tax basis and holding period in your shares of Broadcom common stock for U.S. federal income tax purposes will not be affected by the stock split.

If you are not a "United States person" for U.S. federal income tax purposes, you should confirm with your tax advisor on any tax consequences of the stock split to you under applicable tax laws.

**15. What are the U.S. federal income tax consequences of the stock split?**

Broadcom cannot provide tax advice. We strongly recommend that stockholders consult with their tax advisor regarding their specific situations, including any consequences under state, local or foreign tax laws.

**16. What happens if I sell or transfer shares of Broadcom common stock before the close of the Nasdaq Stock Market on July 11, 2024?**

If you sell or transfer Broadcom common stock before the close of the Nasdaq Stock Market on July 11, 2024 (Record Date), you are not entitled to receive the additional shares of Broadcom common stock from the stock split, regardless of the sale settlement date.

**17. What happens if I sell or transfer shares of Broadcom common stock after the close of the Nasdaq Stock Market on July 11, 2024 and prior to the close of the Nasdaq Stock Market on July 12, 2024?**

If you sell or transfer Broadcom common stock after the close of the Nasdaq Stock Market on July 11, 2024 (Record Date) and prior to the close of the Nasdaq Stock Market on July 12, 2024 (Effective Date), the right to receive the additional shares issuable in the stock split in respect of the stock sold will transfer with the stock sold.

**18. What happens if I buy shares of Broadcom common stock after the close of the Nasdaq Stock Market on July 11, 2024 and prior to the close of the Nasdaq Stock Market on July 12, 2024?**

If you buy Broadcom common stock after the close of the Nasdaq Stock Market on July 11, 2024 (Record Date) and prior to the close of the Nasdaq Stock Market on July 12, 2024 (Effective Date), the right to receive the additional shares issuable in the stock split in respect of the stock purchased will transfer with the stock purchased. There may be a delay in receiving the additional shares from the stock split.

**19. How will I receive the additional shares from the stock split?**

No stock certificates are being issued as a result of the stock split. The additional shares you receive as a result of the stock split will be issued through the Direct Registration System (DRS).

If you hold shares in a brokerage account, the additional shares from the stock split will be automatically deposited into that brokerage account. Please contact your broker with any questions.

If you hold shares in a registered account (also known as book-entry form) with Broadcom's transfer agent (Computershare), a DRS Transaction Statement, along with a Q&A and Terms and Conditions Sheet providing information about DRS, will be mailed to you at the address on file at Computershare. The DRS Transaction Statement is your confirmation and it will indicate the number of additional shares from the stock split you received into your Computershare account.

**20. Do I need to take any action to receive the additional shares from the stock split?**

No action is required by you. All brokers holding Broadcom common stock will adjust accounts for the stock split.

**21. When will the additional shares from the stock split be issued to my registered account and/or brokerage account?**

The additional shares from the stock split will be issued after the Nasdaq Stock Market closes on July 12, 2024.

**22. When can I trade the additional shares from the stock split?**

Trading of the additional shares from the stock split is generally expected to be available when the Nasdaq Stock Market opens on July 15, 2024.

**23. How does a stock split affect the calculation of EPS (Earnings Per Share) or other “per share” measures?**

When there is a forward stock split on a ten-for-one basis, the number of shares outstanding is increased by a multiple of ten. Earnings per share are therefore calculated using the new share count (ten times the prior count). To illustrate, if EPS were previously \$3.00/share and there were 100 shares outstanding or a market capitalization of \$300, the new EPS would be \$0.30/share on 1,000 shares outstanding with a market capitalization of \$300. Other per share measures are computed using a similar logic.

**24. Who do I contact if I have more questions about the stock split?**

If you hold shares in a brokerage account, please contact your broker with any questions you may have.

If you are a registered stockholder and hold shares with Broadcom’s transfer agent (Computershare), please call Computershare at (877) 373-6374.

\* \* \* \* \*

**Information Regarding Forward Looking Statements:**

These FAQs contain forward-looking statements concerning Broadcom and the stock split. These forward-looking statements are based on current expectations and beliefs of Broadcom’s management, current information available to Broadcom’s management, and current market trends and market conditions and involve risks, uncertainties and other factors that may cause actual results, performance, time frames or achievements to differ materially from those contained in the forward-looking statements. Accordingly, undue reliance should not be placed on such statements. These forward-looking statements should be considered in light of the uncertainties that affect our business under the heading “Risk Factors” in our Annual Report on Form 10-K and our Quarterly Reports on Form 10-Q. We undertake no intent or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.